

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,434.7	-18.7	-0.08%
BSE Sensex	73,876.8	-27.1	-0.04%
GIFT Nifty*	22,597.0	+72.5	+0.32%
Dow Jones	39,127.1	-43.1	-0.11%
S&P 500	5,211.5	+5.68	+0.11%
Nasdaq	16,277.5	+37.01	+0.23%
FTSE 100	7,937.4	+2.35	+0.03%
CAC 40	8,153.2	+23.18	+0.29%
DAX	18,373.9	+90.76	+0.50%
Shanghai*	3,069.3	-5.7	-0.18%
Nikkei 225*	40,079.5	+603.00	+1.53%
Hang Seng*	16,725.1	-206.4	-1.22%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	85.7	0.0	0.05%
Oil (Brent)	89.6	0.0	0.03%
Gold	2,300.5	0.9	0.04%
Silver	27.2	0.0	-0.11%
Copper	8,930.9	42.9	0.48%
Cotton	0.89	0.00	0.24%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.01	0.61
USD/INR	83.43	0.04	0.05
GBP/INR	104.90	0.09	0.09
EUR/INR	89.84	0.28	0.31
DXI Index	104.81	-0.01	-0.01

VIX	Value	Change (Pts)	Change (%)
India VIX	11.4	-0.3	-2.40%
S&P 500 VIXApr 24	14.9	0.0	-0.30%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.094	0.047
US 10-Year Yield	4.337	0.131

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 19 points lower at 22,434.65 on Wednesday.

Vodafone Idea:

The board is scheduled to convene on April 6 to review proposals for issuing shares, which may include equity and/or convertible shares, through a preferential allotment.

GE Power:

The company received orders valued at Rs 774.9 crore from Jaiprakash Power.

Veranda Learning Solutions:

The company's ownership stake has been elevated to 51% in Tapasya Educational Institutions.

Axis Bank:

The Competition Commission has sanctioned the proposed investment of Rs 1,612 crore by the company into Max Life Insurance.

Brigade Enterprises:

Company signed a joint development deal with United Oxygen for 'Grade A' office space, 3.0 lakh sq ft, gross development value ~Rs 340 crore.

Vedanta:

The company's alumina refining capacity at Vedanta Aluminium has been expanded to 3.5 million tonnes per annum.

Thomas Cook:

The company has opened a new branch in Bhuj, Gujarat, in response to the region's robust and escalating demand.

Royal Orchid Hotels:

Company's subsidiary signed with Masa Hotels to run HOTEL MASA, with 300 keys, a restaurant, bar, banquet halls, and meeting rooms.

KEC International:

The company has obtained orders valued at Rs 816 crore spanning multiple business sectors.

NLC India Ltd:

Company plans to sell 1.4 GW of solar assets worth ₹60 billion by fiscal year-end, advised by SBI Capital Markets, aligning with New Delhi's ₹500 billion asset monetization goal, while also aiming to double coal and lignite production by 2030 and build 6 GW of new power plants.

Jindal Stainless:

Company is set to fully divest its 26% stake in Jindal Coke by September, having already sold 4.87% for Rs 36.49 crore, while also acquiring a controlling interest in Spain's Iberjindal S.L.

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